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26 June, 2020

To whom it may concern:

Company name: SUZUKI MOTOR CORPORATION  
Representative: Toshihiro Suzuki, President  
(Code No.: 7269, First Section of Tokyo Stock Exchange)  
Contact person: Seiji Kobayashi, General Manager  
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### **Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds due 2021 and 2023**

SUZUKI MOTOR CORPORATION hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2021 and 2023 (the "Bonds").

#### **1. Adjustment of Conversion Price**

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2021	¥4,040.3	¥4,001.7
Zero Coupon Convertible Bonds due 2023	¥4,040.3	¥4,001.7

#### **2. Effective date**

As of 1 April, 2020

#### **3. Reason for the Adjustment**

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥85 per Share. The payment of such dividend was approved at the 154th Ordinary General Meeting of Shareholders on 26 June, 2020.

End