

To whom it may concern:

Company name : SUZUKI MOTOR CORPORATION
Representative : Osamu Suzuki
Chairman and CEO
(Code No. : 7269, the First Section of Tokyo Stock Exchange)
Contact person : Seiji Kobayashi
General Manager, Investor Relations
Corporate Planning Office
TEL : (053) 440-2030

Notice regarding Merger of Consolidated Subsidiaries

SUZUKI MOTOR CORPORATION (The Company) hereby announces that the Board of Directors accepted to merge Suzuki Powertrain India Limited (SPIL), engine manufacturing subsidiary in India, with Maruti Suzuki India Limited (MSIL), manufacturing and marketing subsidiary of The Company at the meeting of the Board of Directors held on 12 June 2012. Details are as follows.

1. Objective and Reason of Merger

MSIL proposed the merger for more efficient management by merging with SPIL in expanding Indian market. The Company accepted the proposal for growth of MSIL and strengthening the business in Indian market.

2. Outline of Merger

(1) Schedule of Merger

12 June 2012: Resolution of "Absorption-type merger of SPIL by MSIL" by meeting of Board of Directors of both the subsidiaries and The Company

After June 2012*: Submit application document to National Stock Exchange of India, Bombay Stock Exchange, Competition Commission of India and High Court, and obtain regulatory approvals

*Merger of listed company which is subsidiary of foreign company and unlisted company will take time to obtain regulatory approvals, but effect of merger will be applied retrospectively from 1 April 2012 once regulatory approval is obtained.

(2) Method of Merger

Absorption-type merger in which MSIL is surviving company and SPIL is absorbed company.

(3) Allotment in Connection with Merger

1 share of MSIL will be allotted for each 70 shares of SPIL.

3. Outline of Companies Involved

Name of the company	Maruti Suzuki India Limited (Surviving company)	Suzuki Powertrain India Limited (Absorbed company)
Main business	Production and sales of automobile	Production of engine, transmission and others of automobile and motorcycle
Date of establishment	24 February 1981	14 November 2002
Head office	New Delhi India	New Delhi India
Representative	Shinzo Nakanishi	Kunihiko Murata
Paid in capital	1,445 million Indian Rupee	13,170 million Indian Rupee
Number of shares issued	288,910,060 shares	1,317,000,000 shares
Fiscal year end	March	March
Major Shareholders and Pattern of shareholdings	Suzuki Motor Corporation 54.21%	Suzuki Motor Corporation 70% Maruti Suzuki India Limited 30%
Number of employees	9,148 (As of March 2012)	2,609 (As of March 2012)
Total net assets	151,874 million Indian Rupee (As of March 2012)	17,010 million Indian Rupee (As of March 2012)
Total assets	223,022 million Indian Rupee (As of March 2012)	31,567 million Indian Rupee (As of March 2012)
Net Sales	347,059 million Indian Rupee (Fiscal year 2011)	45,514 million Indian Rupee (Fiscal year 2011)
Net income	16,352 million Indian Rupee (Fiscal year 2011)	1,150 million Indian Rupee (Fiscal year 2011)

4. Status after Merger

MSIL will issue new 13,170,000 shares of MSIL in exchange for 70% of SPIL shares owned by The Company.

As a result, portion of shares of MSIL held by The Company will change from 54.21% to 56.21%.

Name, location of head office, representative and fiscal year of MSIL will not be changed.

5. Influence on financial results of The Company

Influence on financial results of The Company in fiscal year 2012 is insignificant