

**To whom it may concern:**

Company name: SUZUKI MOTOR CORPORATION

Representative: Osamu Suzuki

Chairman and CEO

(Code No. :7269, the First Section of Tokyo Stock Exchange)

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## **Notice regarding changes of consolidated subsidiaries**

Suzuki Motor Corporation hereby announces that we will soon merge its automobile sales subsidiary Suzuki Automobile (Thailand) Co., Ltd. ("SAT") and those of production and sales subsidiary Suzuki Automobile Manufacturing (Thailand) Co., Ltd. ("SAMT") in a new company, Suzuki Motor (Thailand) with a view to making its automobile business in Thailand more efficient.

Details are as follows.

### **1. Reason for the change**

SAT has imported Suzuki automobiles and sold them in Thai. Suzuki participates in the Thai government's eco-car project that is promoting environmental-friendly car, and gained Thai government approval in December 2007. Suzuki established SAMT in April 2008 and began building a plant on the Hemaraj Eastern Seaboard Industrial Estate in Rayong Province in November 2009 with an investment of ¥20 billion. Production is scheduled to begin in March 2012.

With regard to the automobile production and sales in Thailand, Suzuki began preparing to merge SAT and SAMT in 2010 with a view to making the business in Thailand more efficient. With its preparations complete, Suzuki has formally decided to establish the new company and move ahead with the merger in accordance with Thai corporate law.

### **2. Procedure**

The new company will be established as a consolidation-type merger between SAT and SAMT under Thai companies act. SAT and SAMT will be liquidated as a result of the merger.

### 3. Overview of companies to be liquidated

#### **SAT**

Name:	Suzuki Automobile (Thailand) Co., Ltd.
Activities:	Importing and selling Suzuki automobiles
Established:	May 2003
Location:	Ratchathewi, Bangkok, Thailand
President:	Keiichi Asano
Capital:	400 million baht
Shareholder composition:	Suzuki Motor Corporation: 80% Siam International Corporation Ltd.: 20% (as of 31 March 2011) Suzuki Motor Corporation will buy Siam International's shares in May 2011, making SAT a wholly owned subsidiary.
Number of staff:	18 (as of 31 December 2010)
Sales in 2010:	1.128 billion baht (fiscal year ending December 2010)
Ordinary income in 2010:	263 million baht (fiscal year ending December 2010)
Ownership:	Suzuki Motor Corporation: 80% (as of 31 March 2011)

#### **SAMT**

Name:	Suzuki Automobile Manufacturing (Thailand) Co., Ltd.
Activities:	Importing, producing, and selling Suzuki automobiles
Established:	April 2008
Location:	Hemaraj Eastern Seaboard Industrial Estate, Rayong Province, Thailand
President:	Takayuki Sugiyama
Capital:	5.282 billion baht
Shareholder composition:	Suzuki Motor Corporation: 100%
Number of staff:	56 (as of 31 December 2010)
Sales in 2010:	1.567 billion baht (fiscal year ending December 2010)
Ordinary income in 2010:	75 million baht (fiscal year ending December 2010)
Ownership:	Suzuki Motor Corporation: 100%

#### **4. Overview of new company**

Name:	Suzuki Motor (Thailand) Co., Ltd.
Location:	Hemaraj Eastern Seaboard Industrial Estate, Rayong Province, Thailand
President:	Takayuki Sugiyama
Activities:	Importing, producing, selling, and servicing Suzuki automobiles; importing, producing and selling Suzuki automobile parts
Capital:	5.682 billion baht
Establishment:	30 June 2011 (planned)
Ownership:	Suzuki Motor Corporation: 100%
Accounting period:	December

#### **5. Schedule for merger**

13 April 2011:	Board resolution adopted by Suzuki Motor Corporation.
29 April 2011:	Special resolutions on merger adopted by SAT and SAMT.
Mid-June 2011(Planned):	Organization meeting for establishment of Suzuki Motor (Thailand) Co., Ltd..
End of June 2011(Planned):	Suzuki Motor (Thailand) Co., Ltd. established.

#### **6. Influence on financial outlook**

The merger will have only a small impact on Suzuki's business results for the fiscal year ending 31 March 2012.