

FY2009 Third Quarter Financial Results



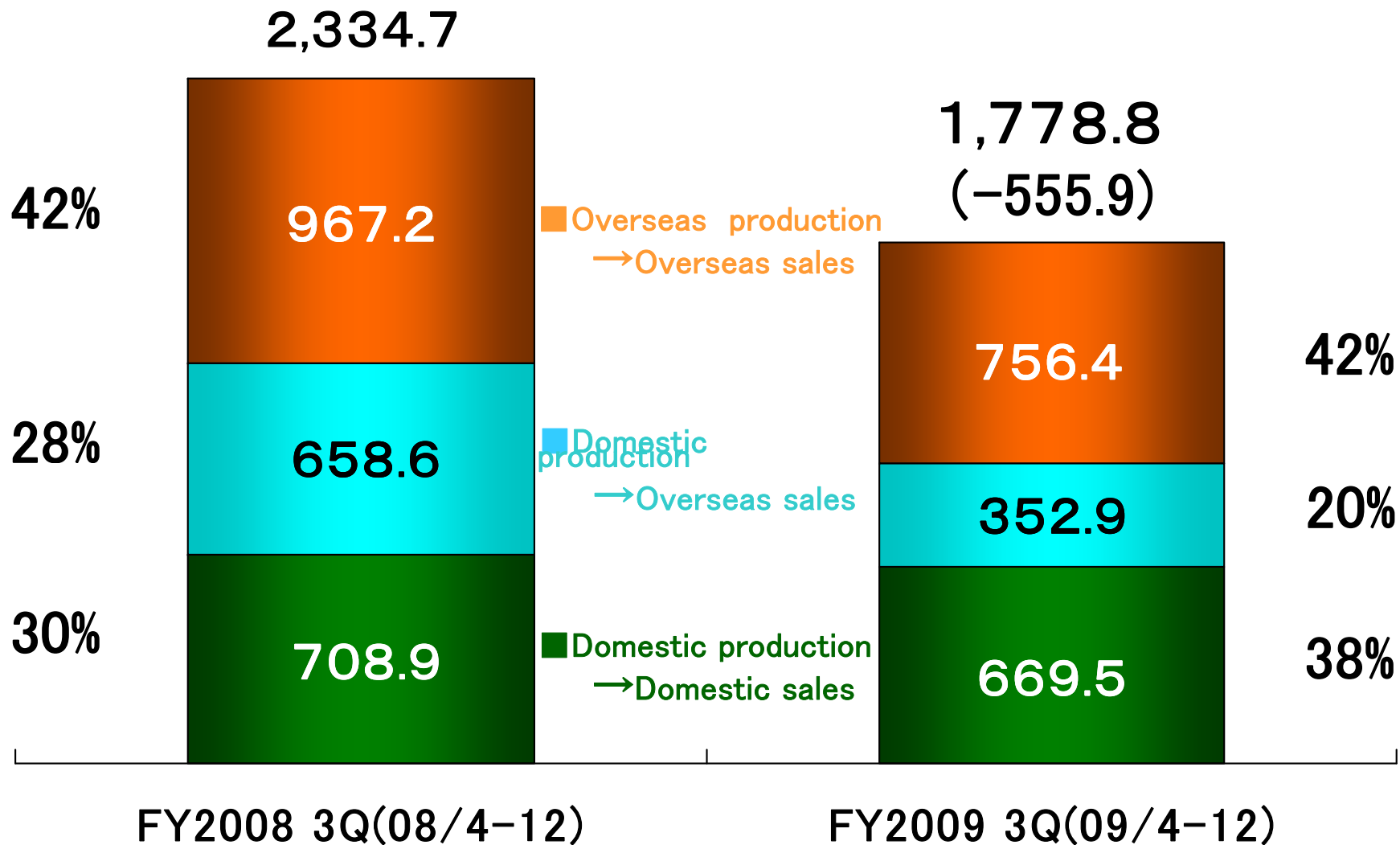
SUZUKI MOTOR CORPORATION
February 5, 2010

(Billion Yen)	FY2009 Cumulative 09/4-12	FY2008 Cumulative 08/4-12	Change	FY2009 3 rd quarter 09/10-12	FY2008 3 rd quarter 08/10-12	Change
	(A)	(B)	(A)-(B)	(C)	(D)	(C)-(D)
Net sales	1,778.8	2,334.7	-555.9 (-23.8%)	597.2	614.8	-17.6 (-2.9%)
Operating income	49.8	66.5	-16.7 (-25.0%)	18.0	5.8	+12.2 (+210.7%)
(Ratio)	(2.8%)	(2.8%)		(3.0%)	(0.9%)	
Ordinary income	57.8	71.5	-13.7 (-19.1%)	18.7	2.7	+16.0 (+598.0%)
(Ratio)	(3.3%)	(3.1%)		(3.1%)	(0.4%)	
Net income	15.5	21.6	-6.1 (-28.4%)	3.0	-12.6	+15.6 (-)
(Ratio)	(0.9%)	(0.9%)		(0.5%)	(-)	



Consolidated: Net Sales

Amount: Billion Yen



Consolidated: Net Sales (Year-to-Year Comparison)

Amount: Billion Yen

《Cumulative 3rd quarter (Apr.-Dec. Comparison)》※Excluding Financial Services

	Motorcycle	Automobile	Marine & Power products, etc.	Total	(Influence of exchange fluctuations)
Domestic total	-11.0	-24.3	-4.6	-39.9	
Overseas total	-166.4	-331.4	-18.5	-516.3	-175.8
Europe	-43.1	-207.7	-7.0	-257.8	-61.3
North America	-34.7	-59.7	-4.7	-99.1	-10.3
Asia	-48.6	+12.2	-2.1	-38.5	-85.1
Others	-40.0	-76.2	-4.7	-120.9	-18.9
Grand total	-177.4	-355.7	-23.1	-556.2	-175.8

(Influence of exchange fluctuations)

-24.9

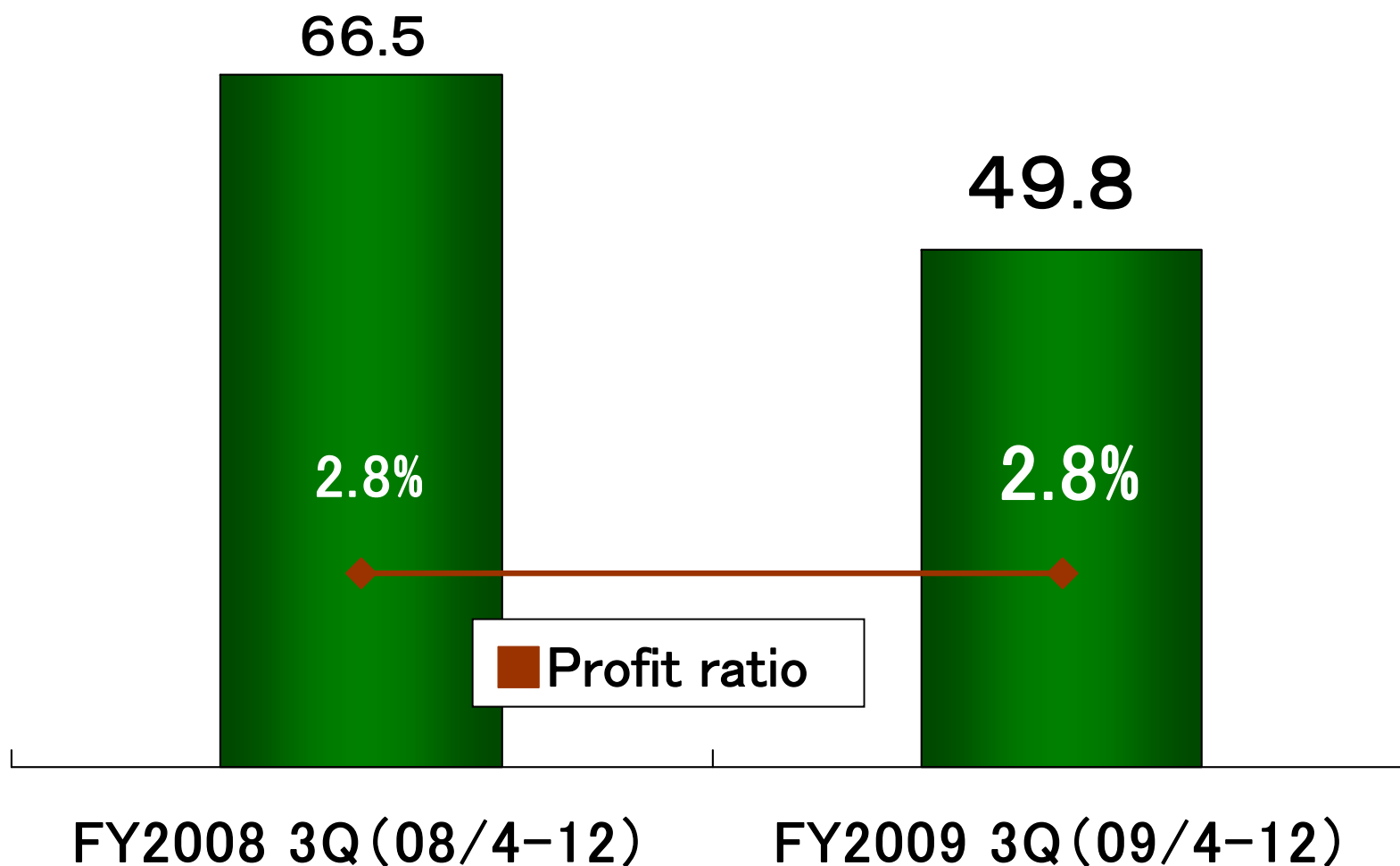
-149.2

-1.7

-175.8

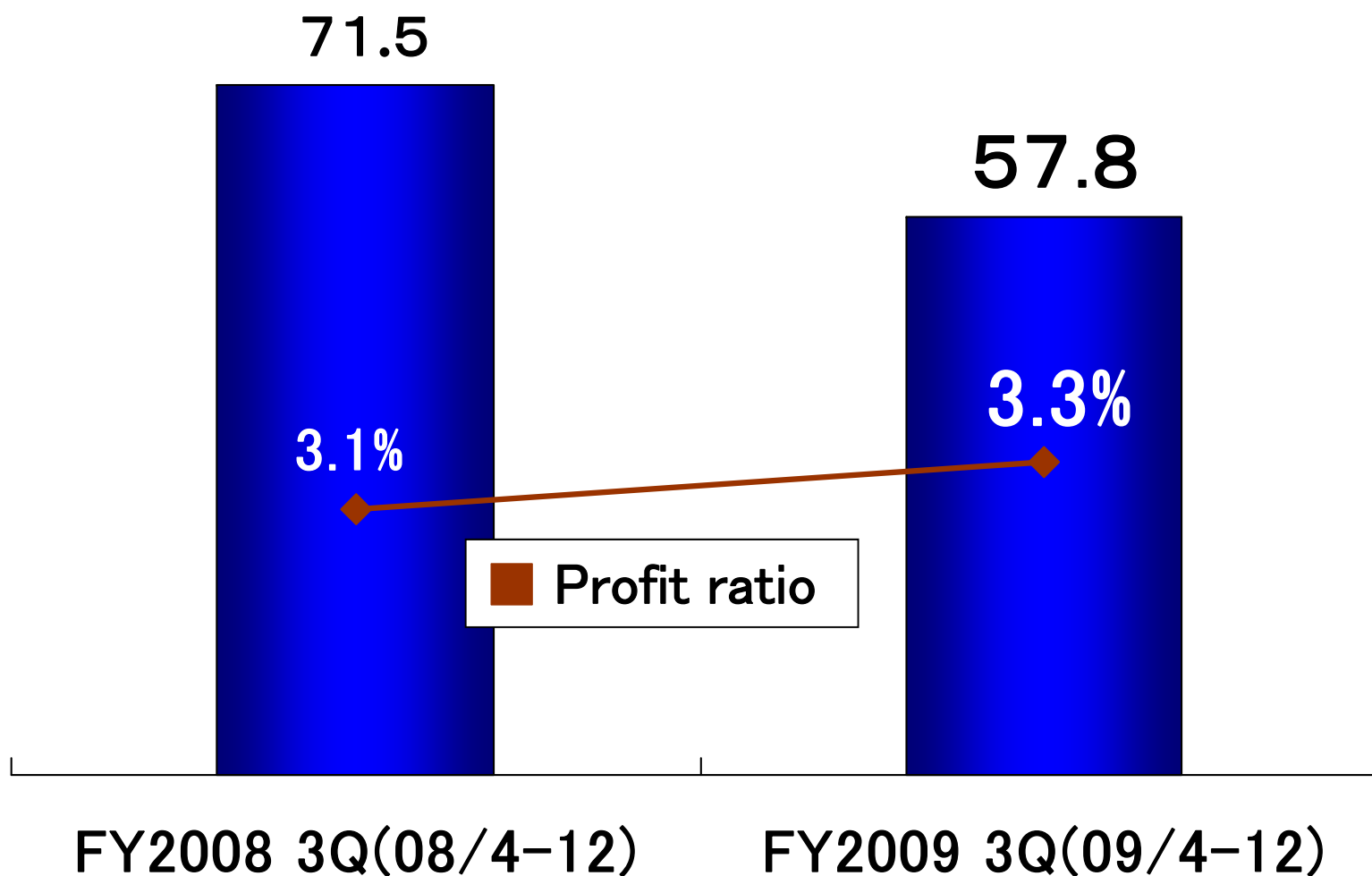
Amount: Billion Yen

16.7 (-25.0%) decline in profit



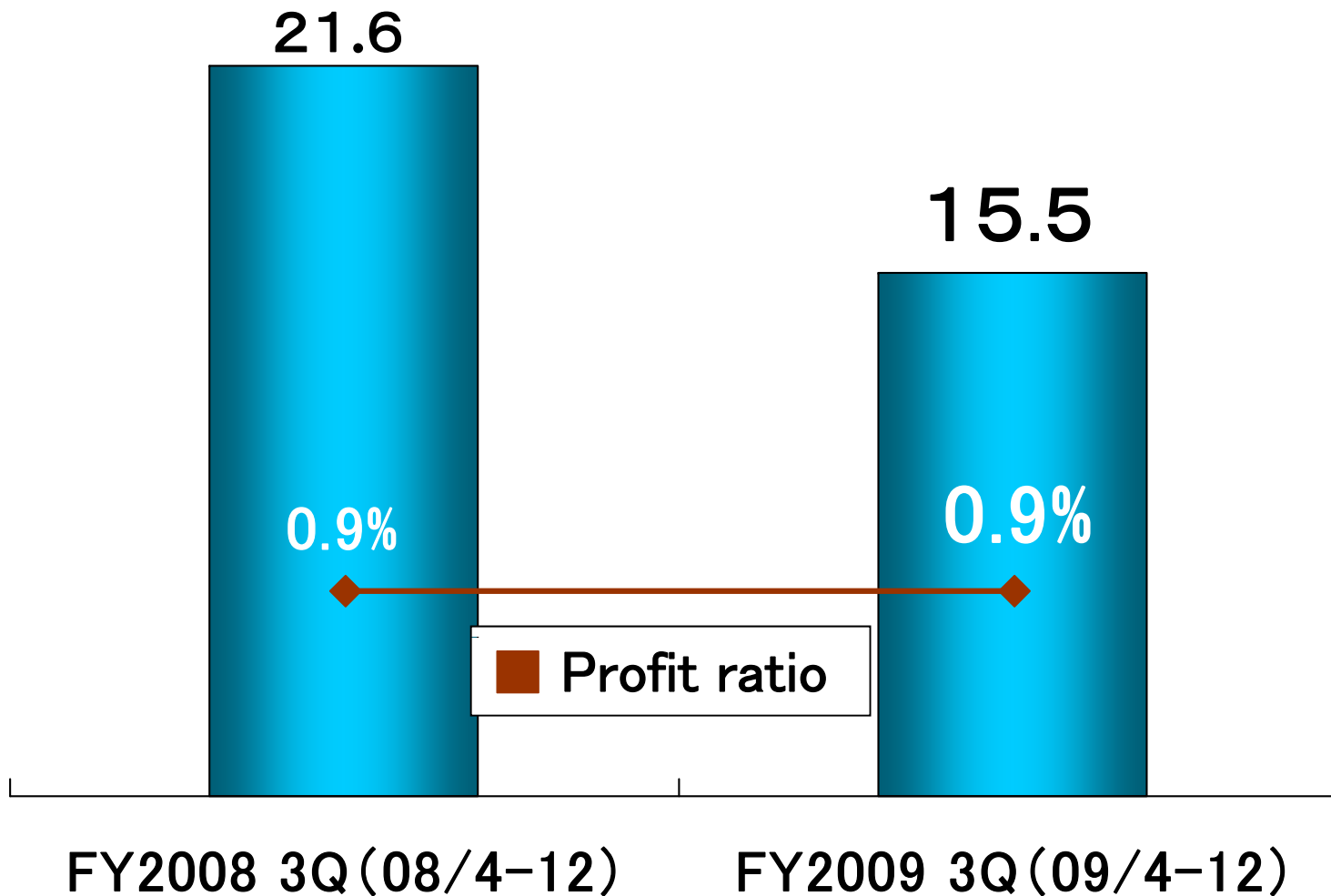
Amount: Billion Yen

13.7 (-19.1%) decline in profit



Amount: Billion Yen

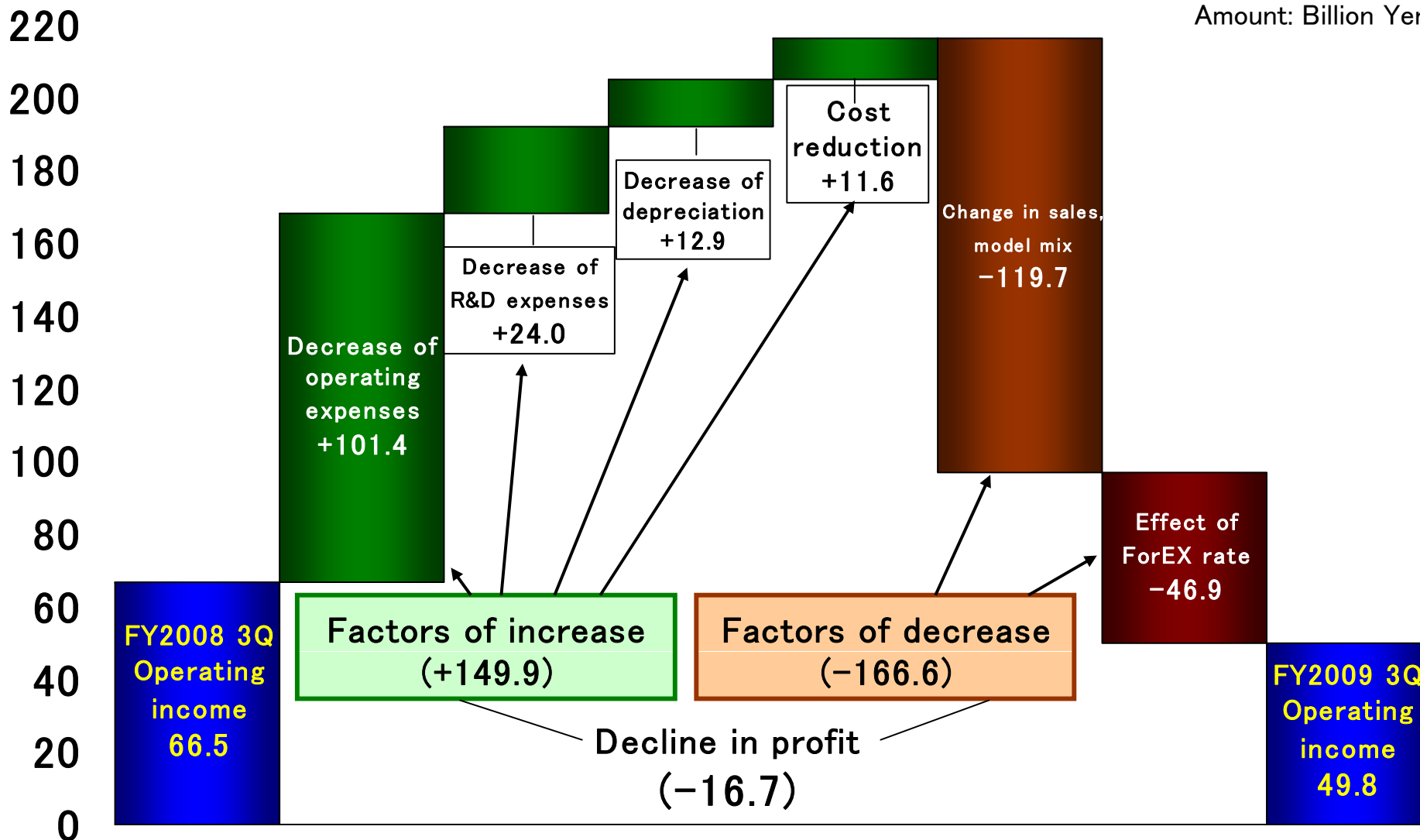
6.1 (-28.4%) decline in profit





Consolidated: Factors of Change in Operating Income

Amount: Billion Yen



(Change in sales, model mix includes influence of raw material prices +21.5)

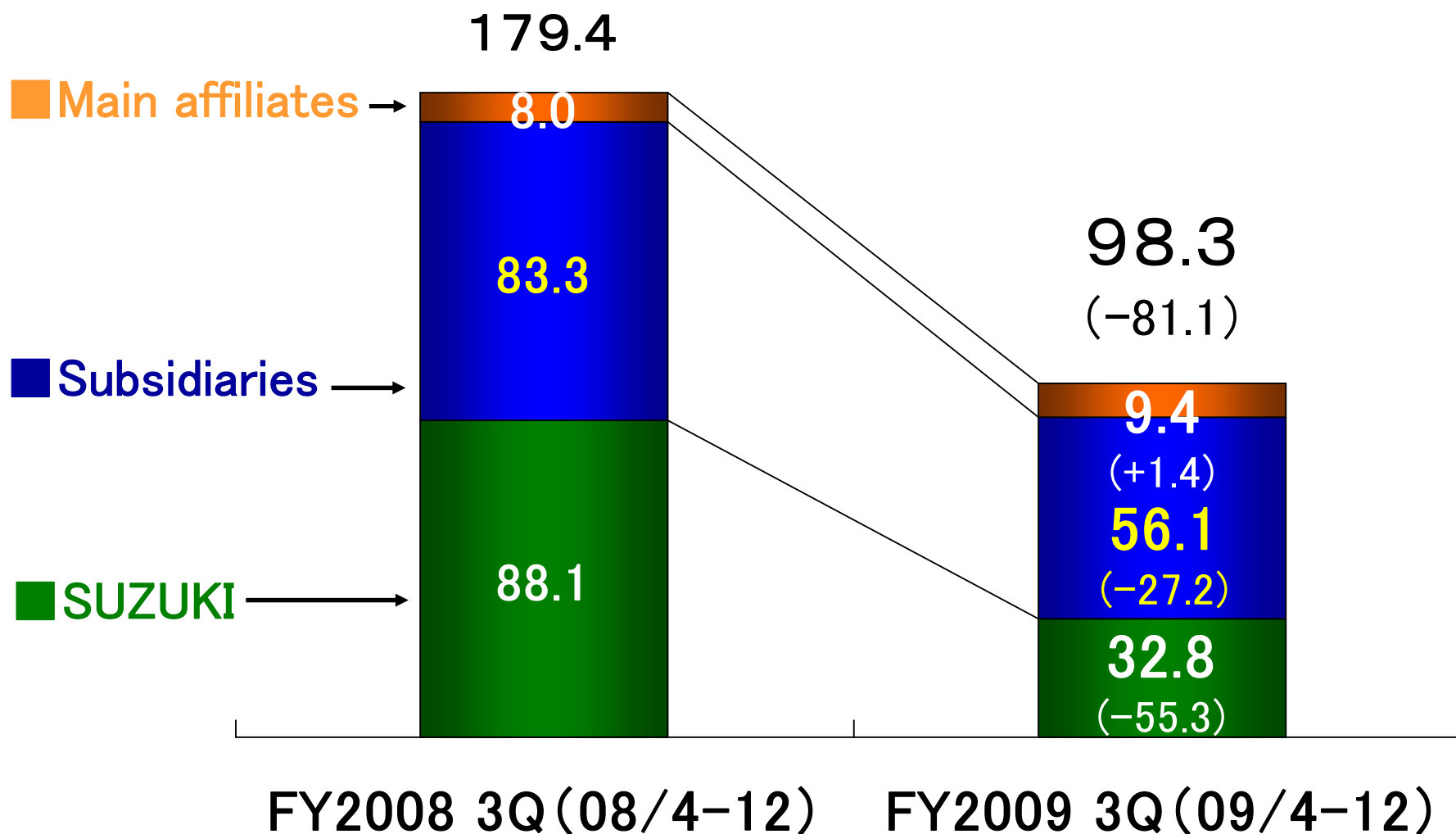


Consolidated: Foreign Exchange Rates

Page9

	U.S. Dollar	Euro	Others
FY2009 3Q (09/4-12)	94 Yen	133 Yen	—
FY2008 3Q (08/4-12)	102 Yen	150 Yen	—
Change	-8 Yen	-17 Yen	—
Effect of ForEX rates	-7.3 bln. Yen	-10.9 bln. Yen	-28.7 bln. Yen
	Total	-46.9 bln. Yen	

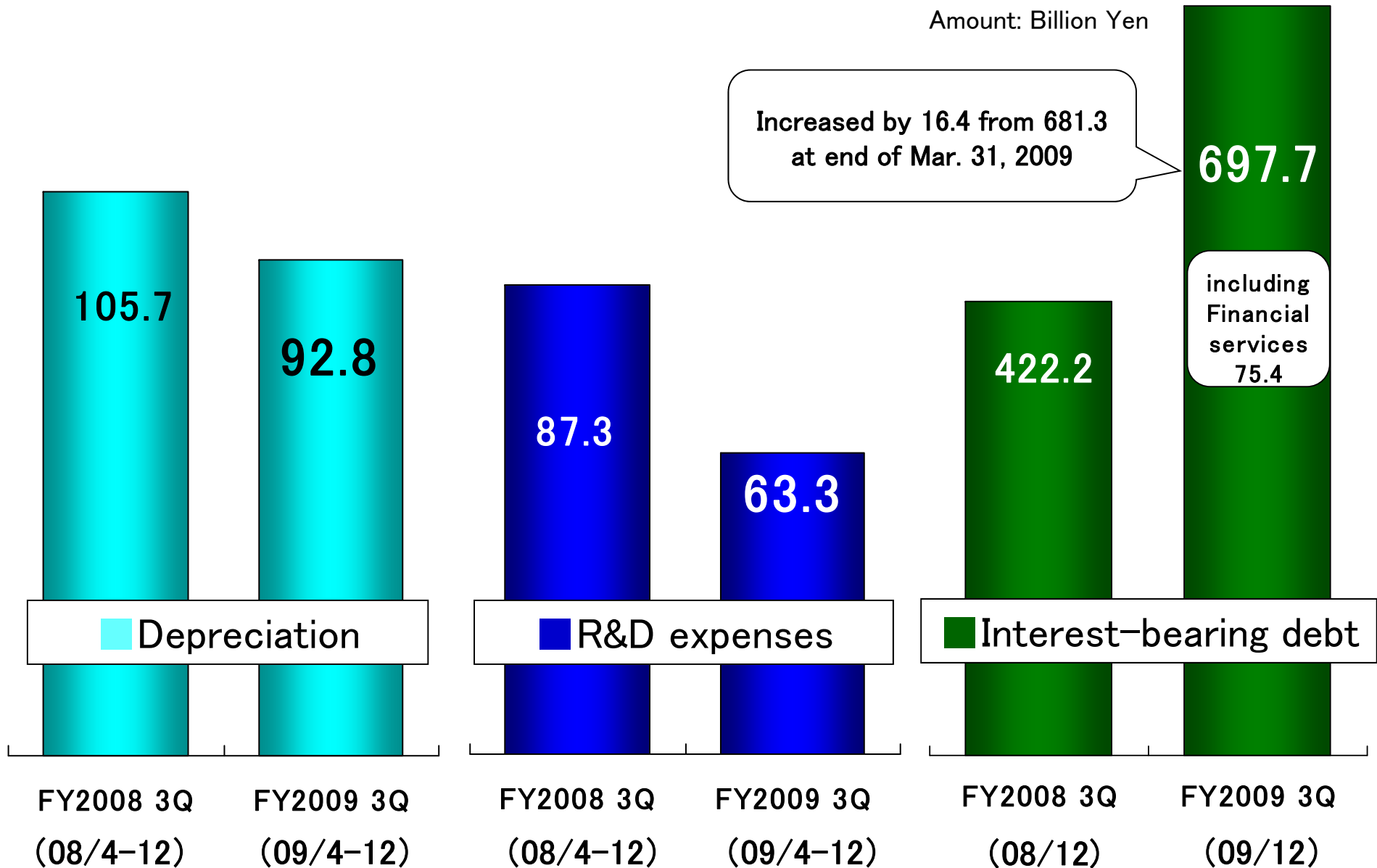
Amount: Billion Yen



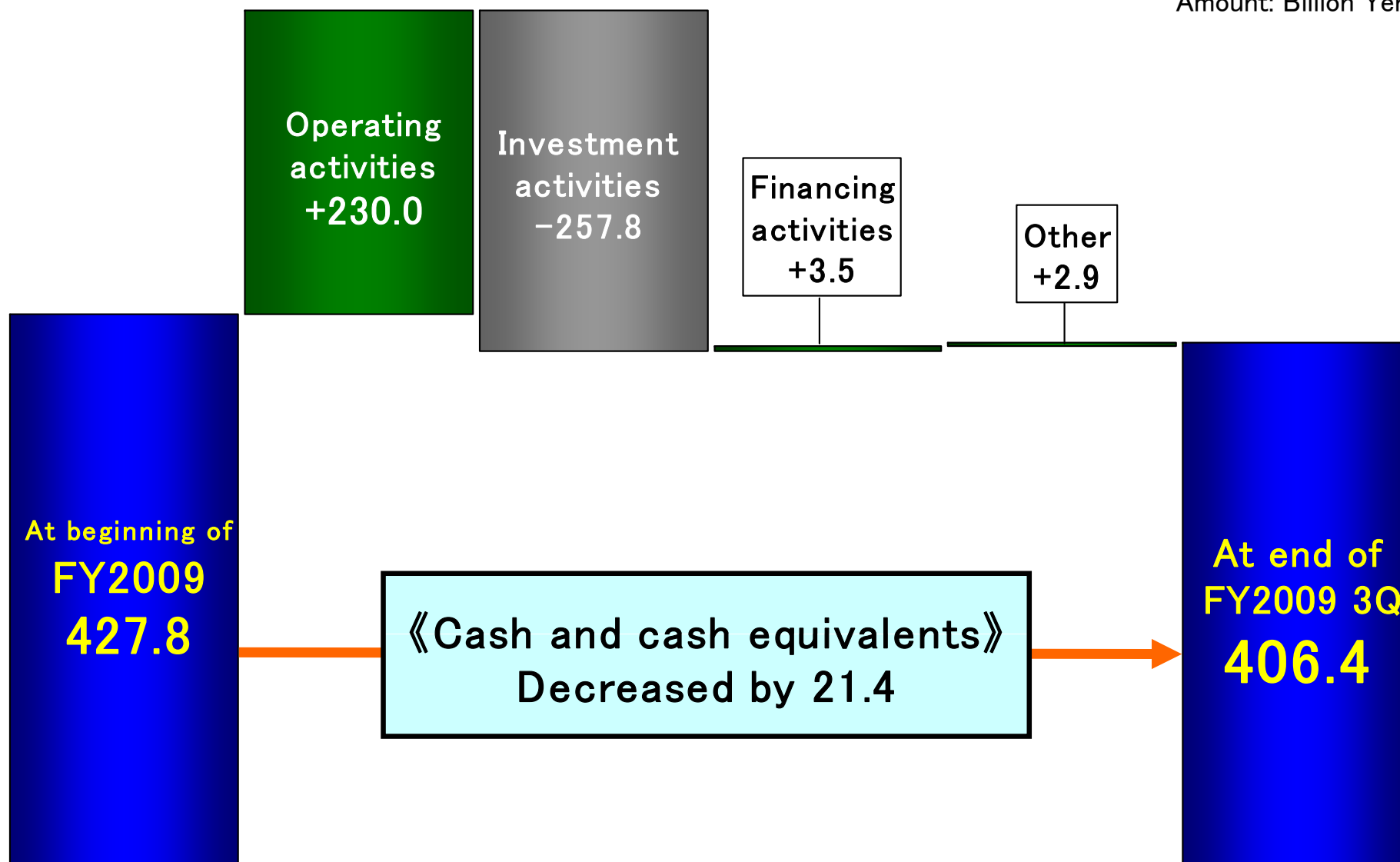


Consolidated: Depreciation, R&D Expenses, Interest-Bearing Debt

Amount: Billion Yen



Amount: Billion Yen

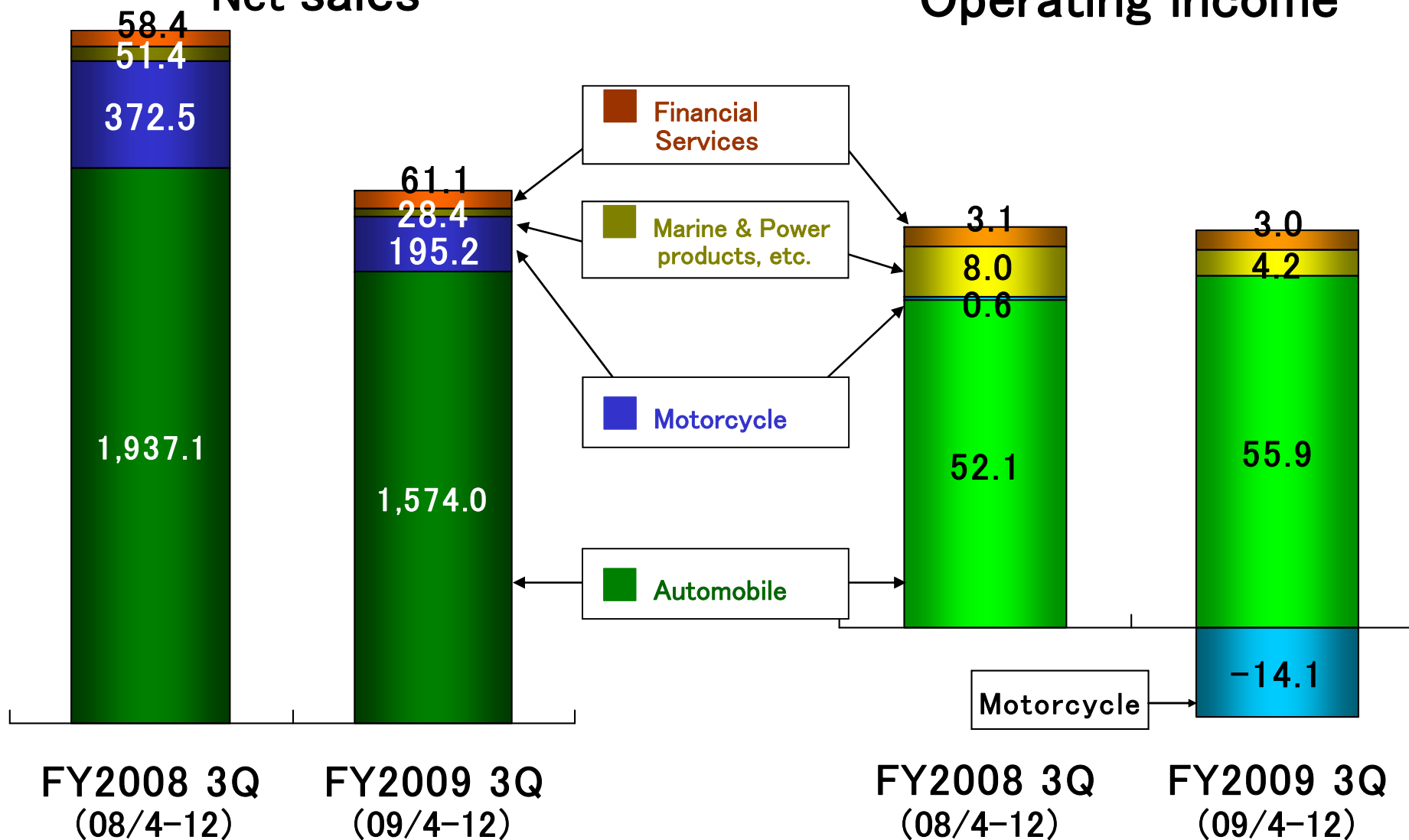


(Billion Yen)	08/10-12	09/1-3	09/4-6	09/7-9	09/10-12
Operating activities	-106.8	+22.7	+53.8	+102.7	+73.5
Investment activities	-76.6	-66.9	-24.3	-45.2	-188.3
FCF	-183.4	-44.2	+29.5	+57.5	-114.8
Financing activities	+7.1	+262.5	+31.9	-48.2	+19.8
Others	-4.0	-10.0	+4.0	-6.5	+5.4
Total amount of change	-180.3	+208.3	+65.4	+2.8	-89.6

Amount: Billion Yen

Net sales

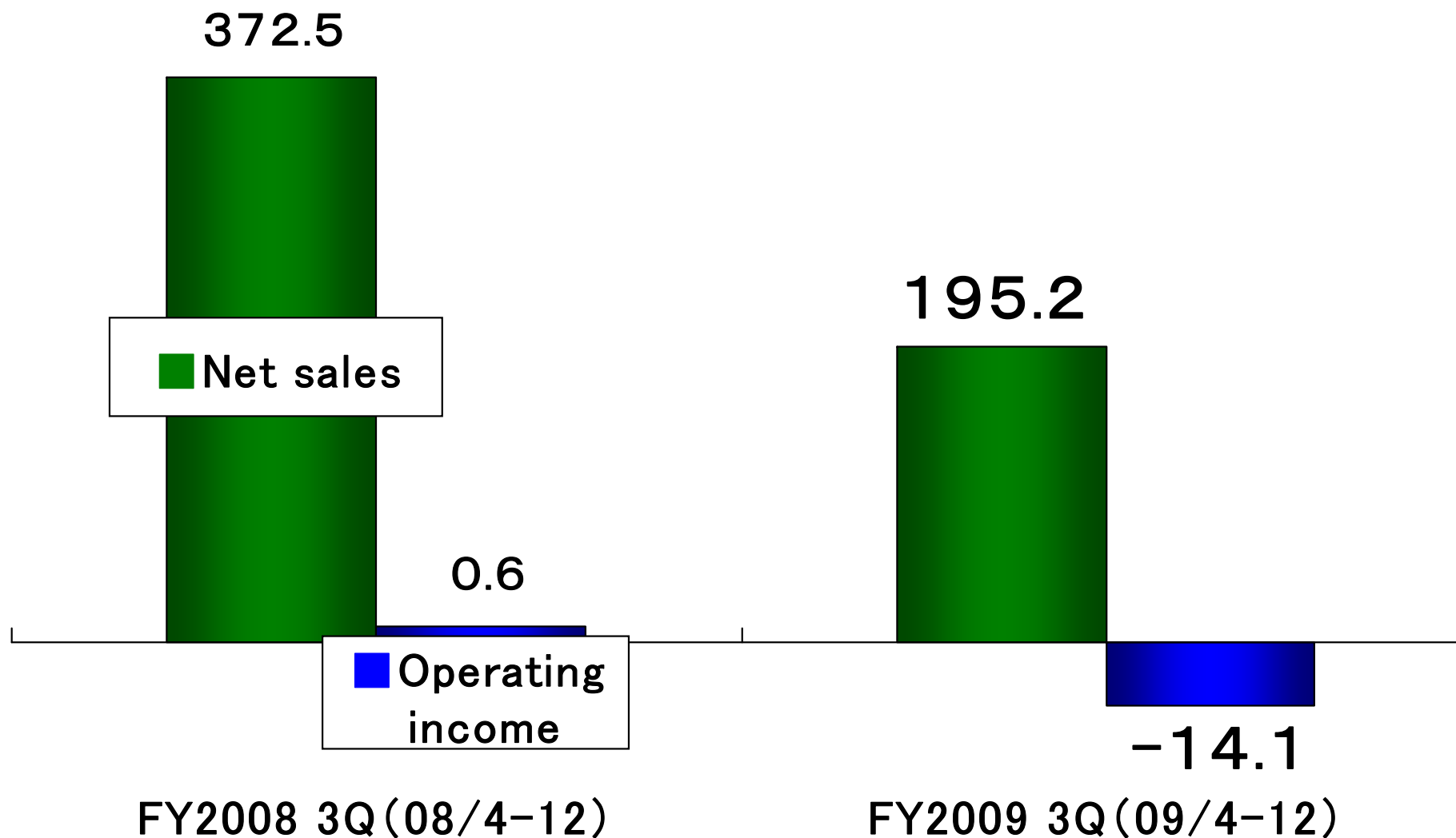
Operating income





Consolidated: Business Segment (Motorcycle)

Amount: Billion Yen

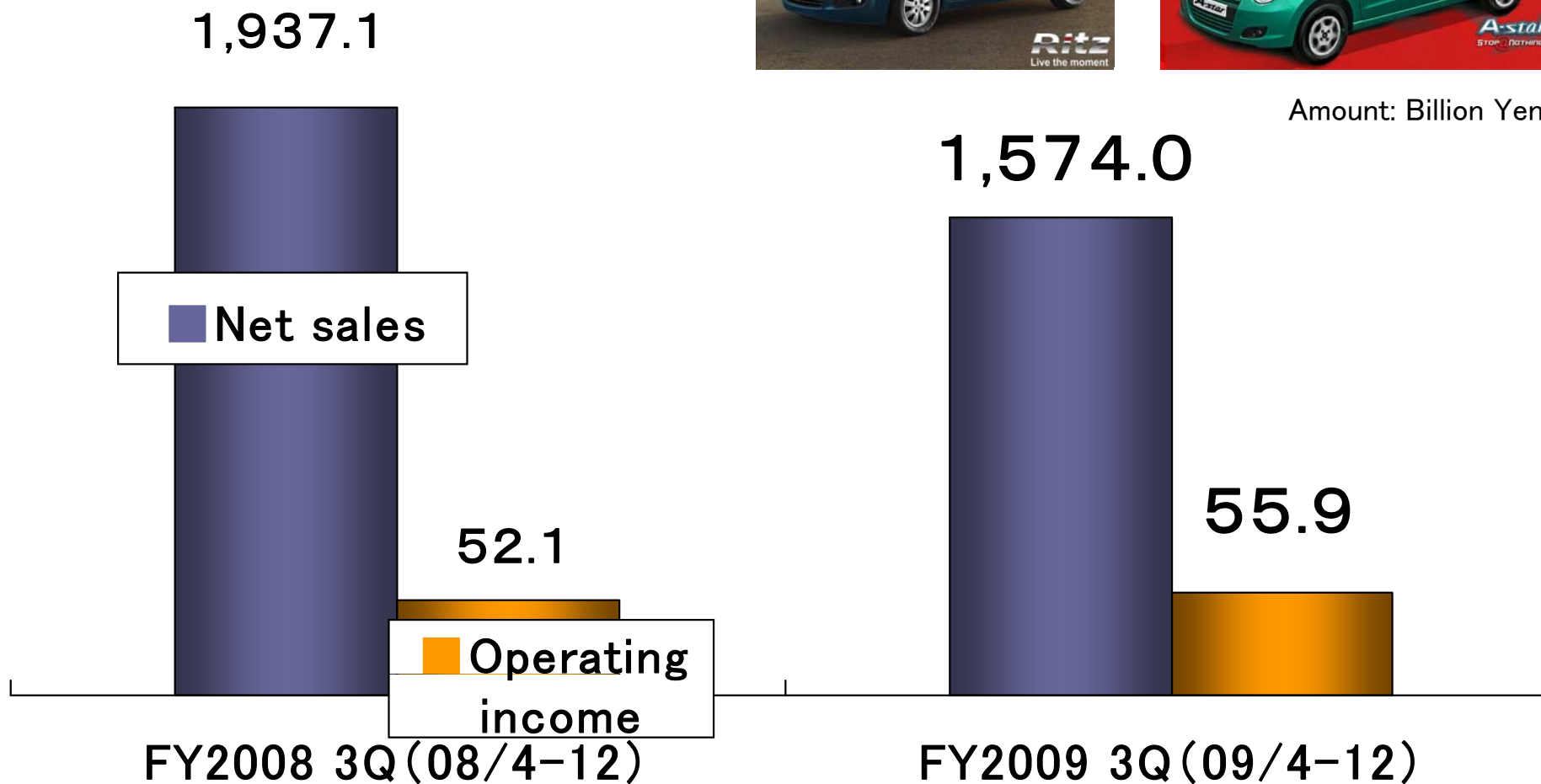




Consolidated: Business Segment (Automobile)



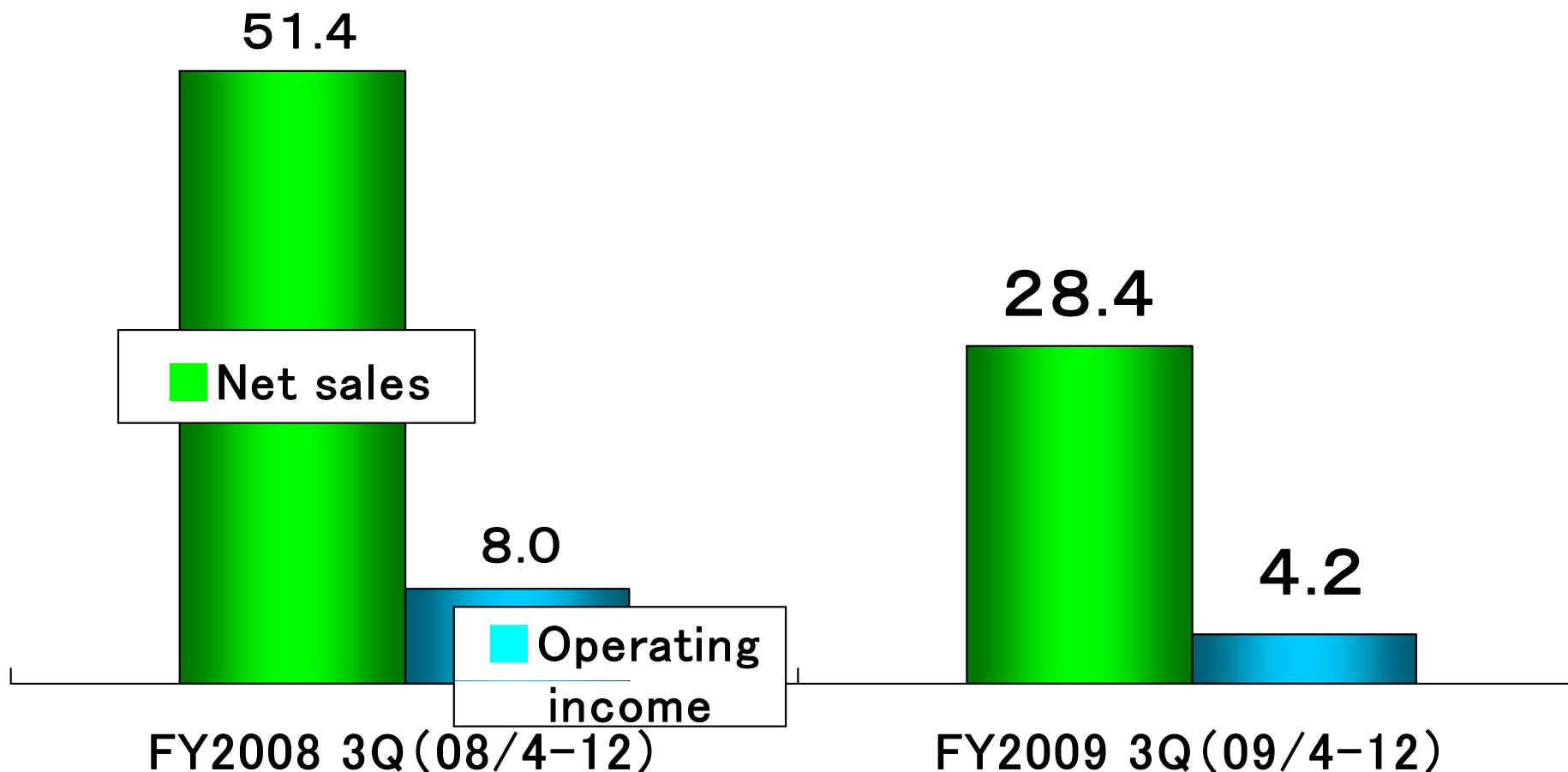
Amount: Billion Yen





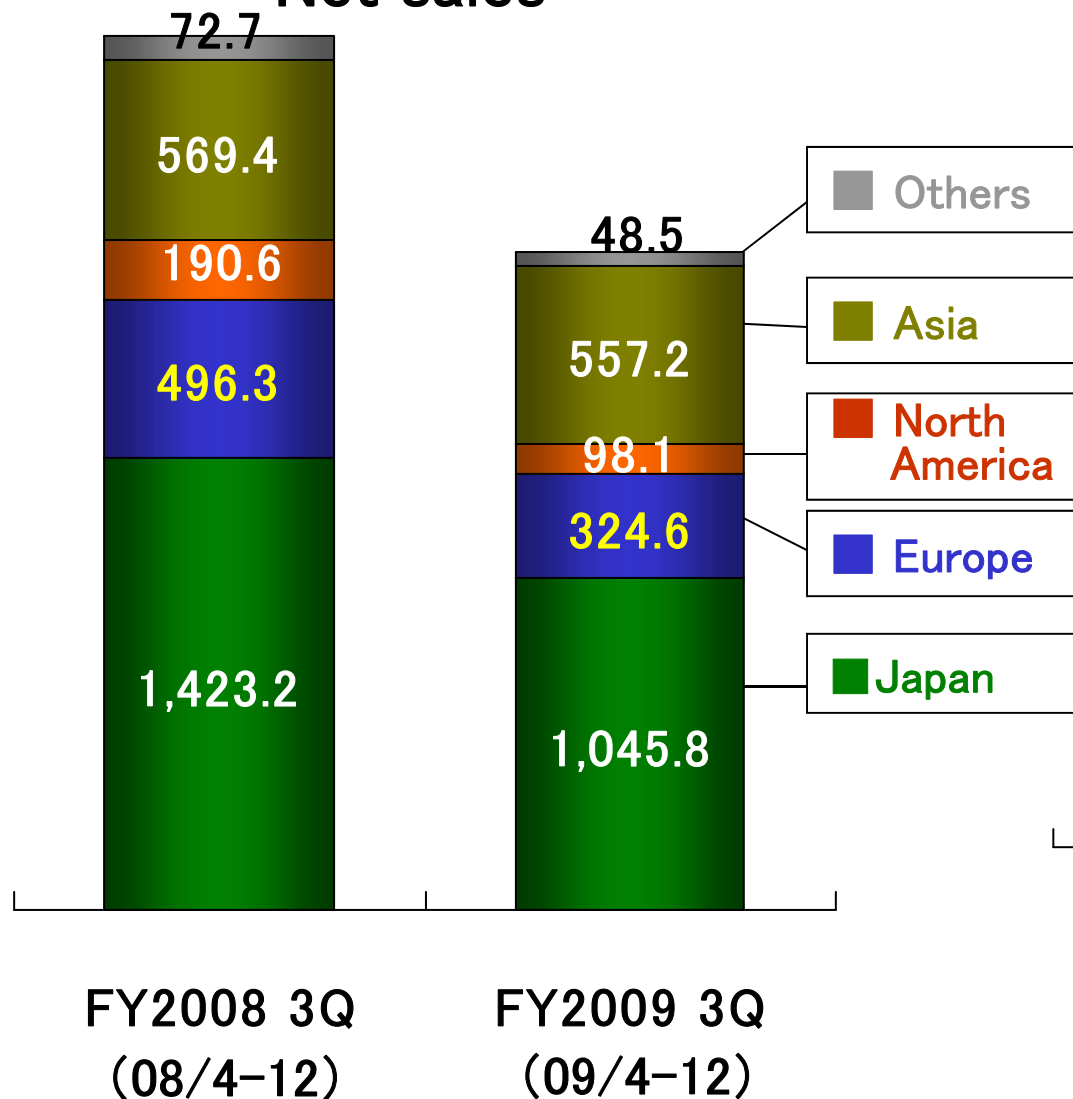
Consolidated: Business Segment (Marine and Power products, etc.)

Amount: Billion Yen

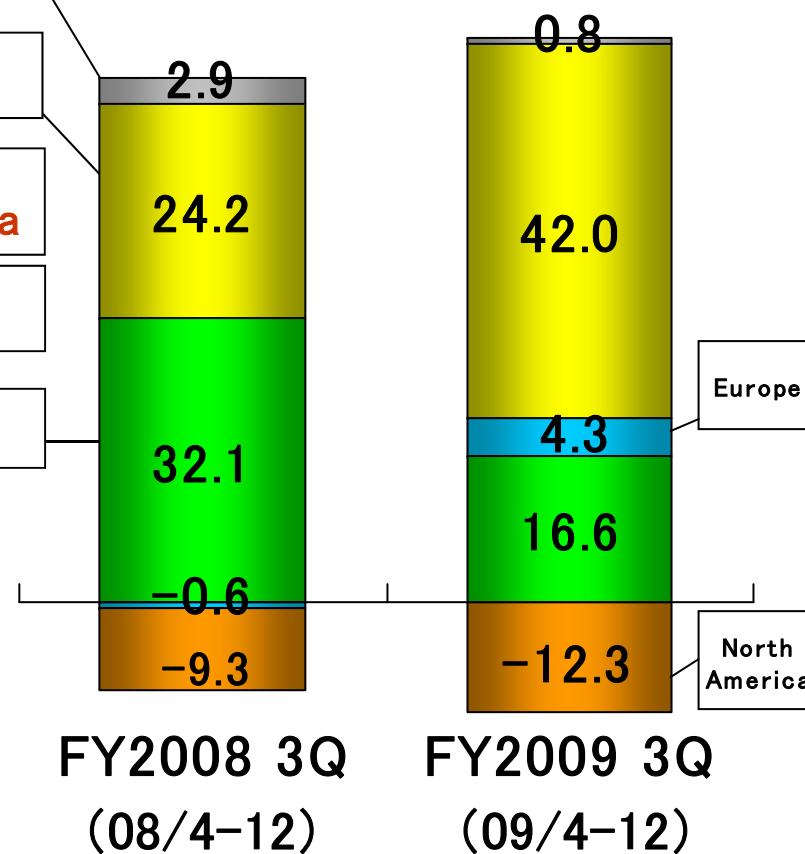


Amount: Billion Yen

Net sales



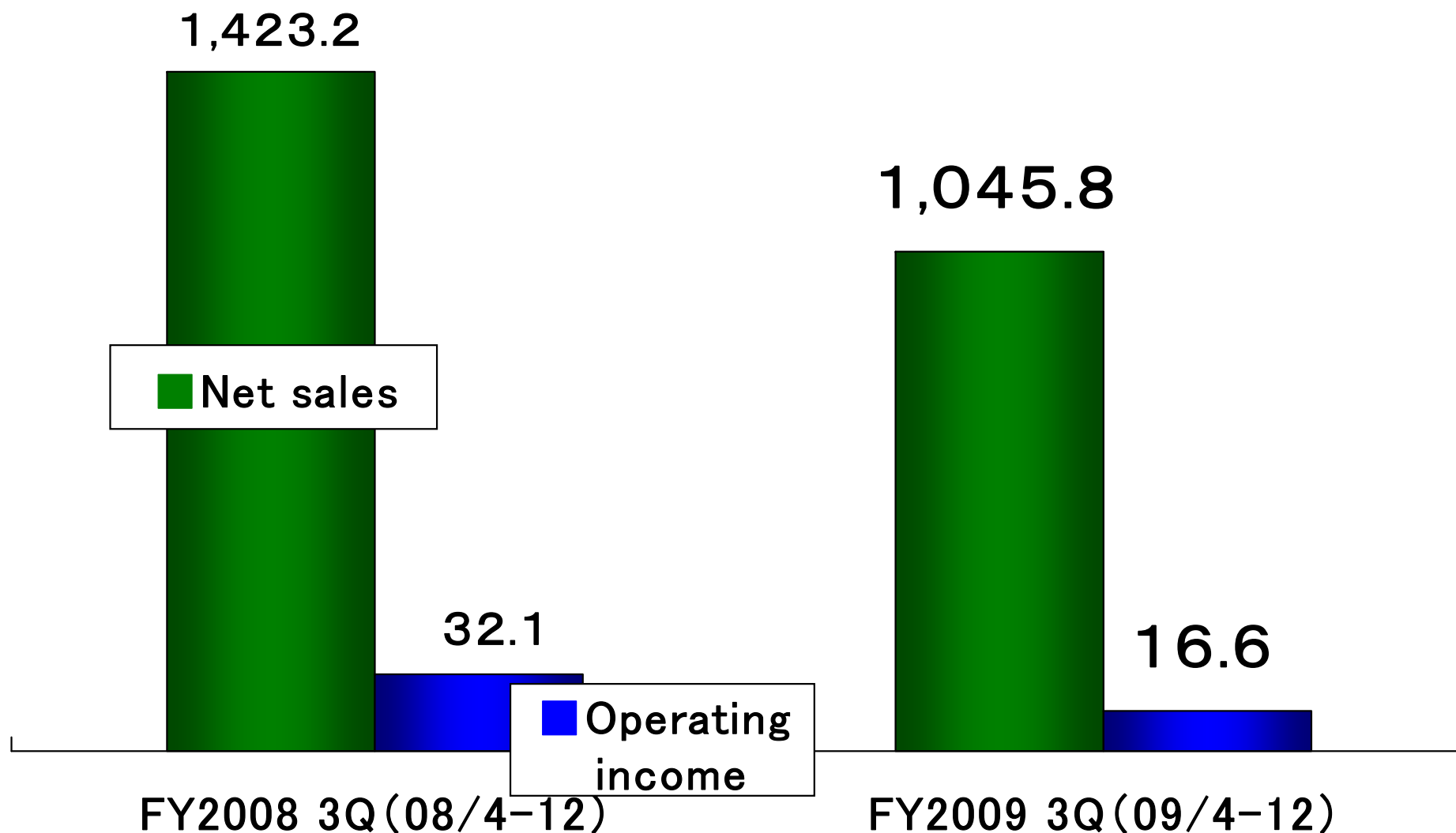
Operating income





Consolidated: Geographical Segment (Japan)

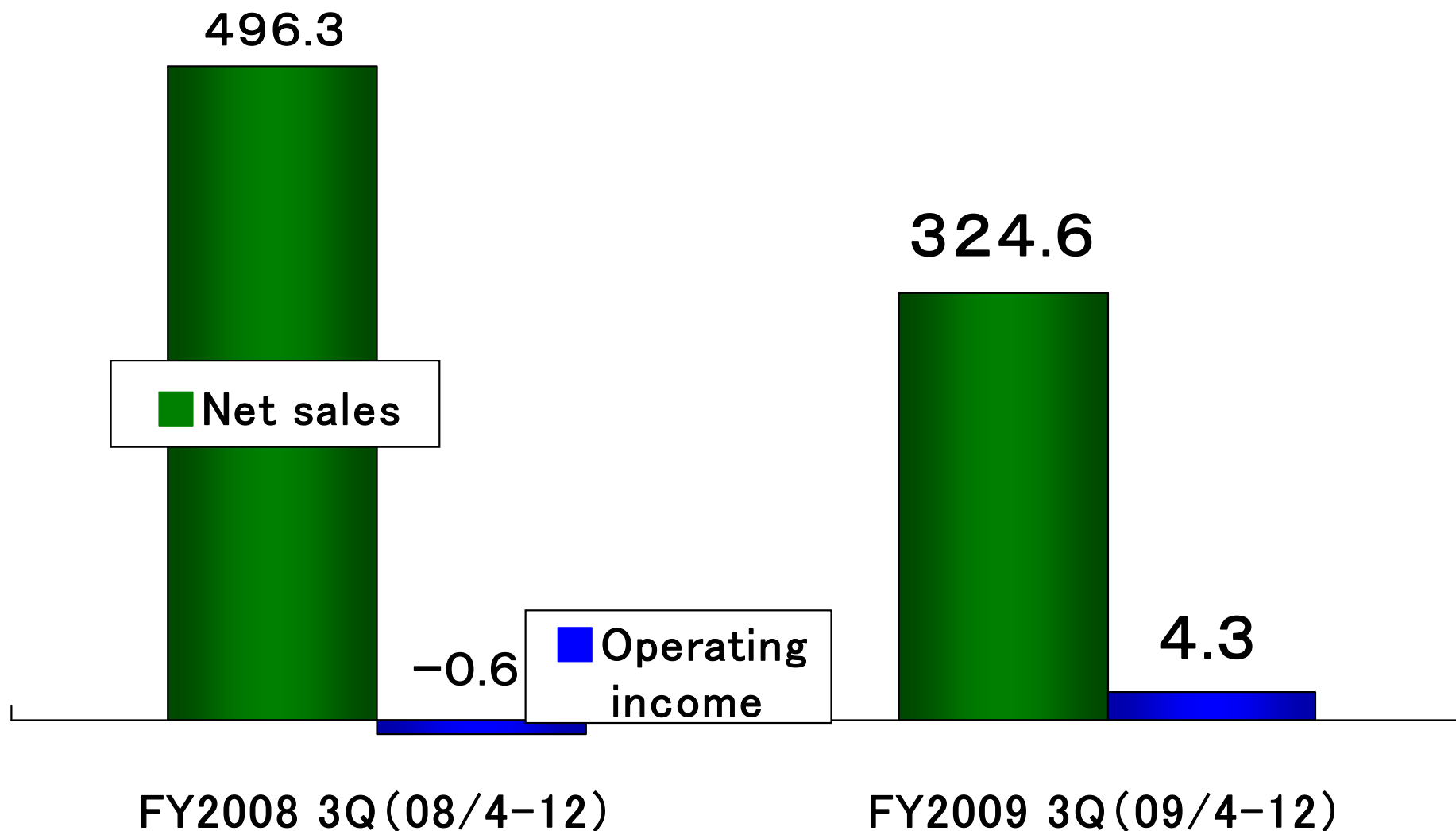
Amount: Billion Yen





Consolidated: Geographical Segment (Europe)

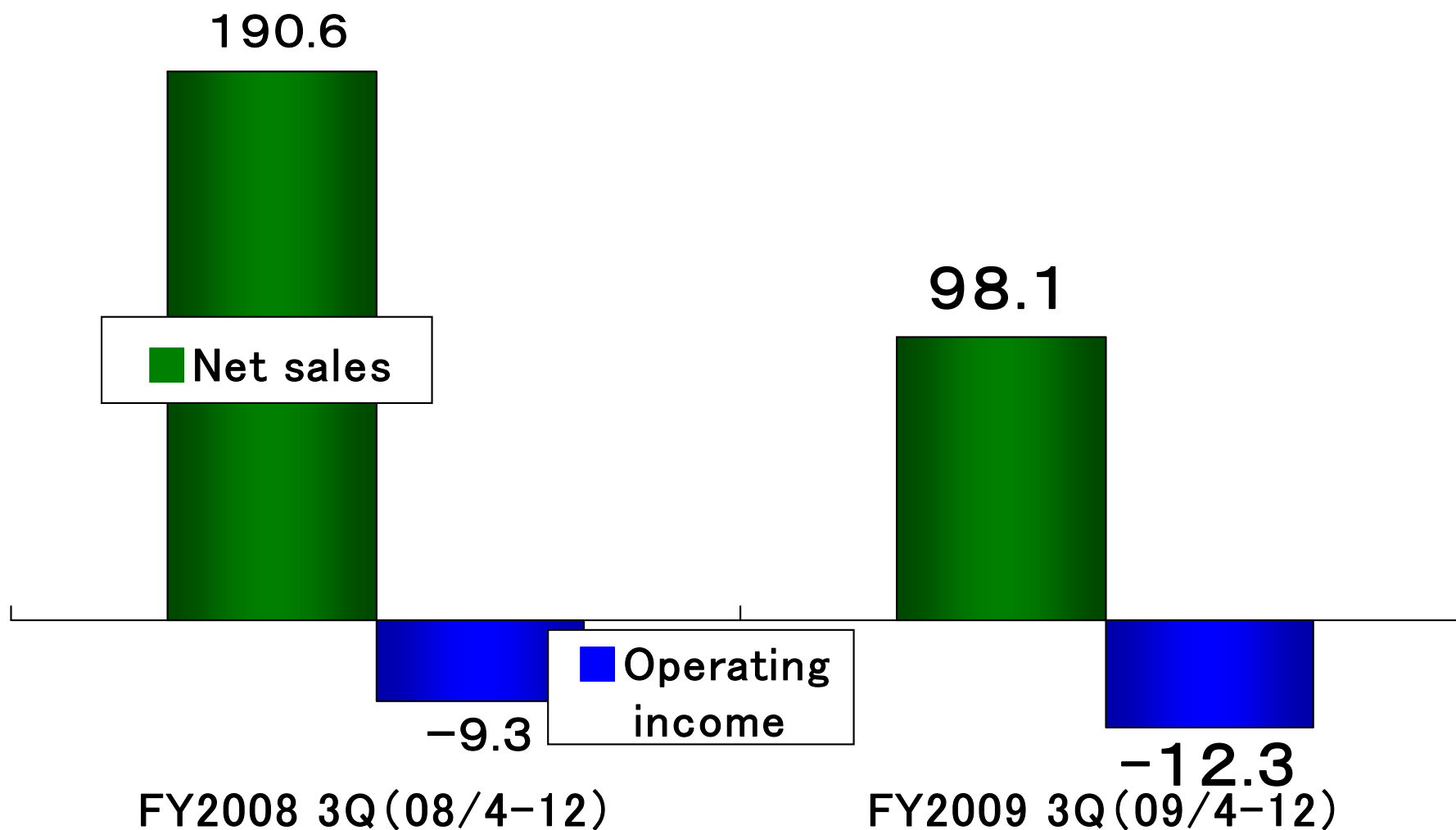
Amount: Billion Yen





Consolidated: Geographical Segment (North America)

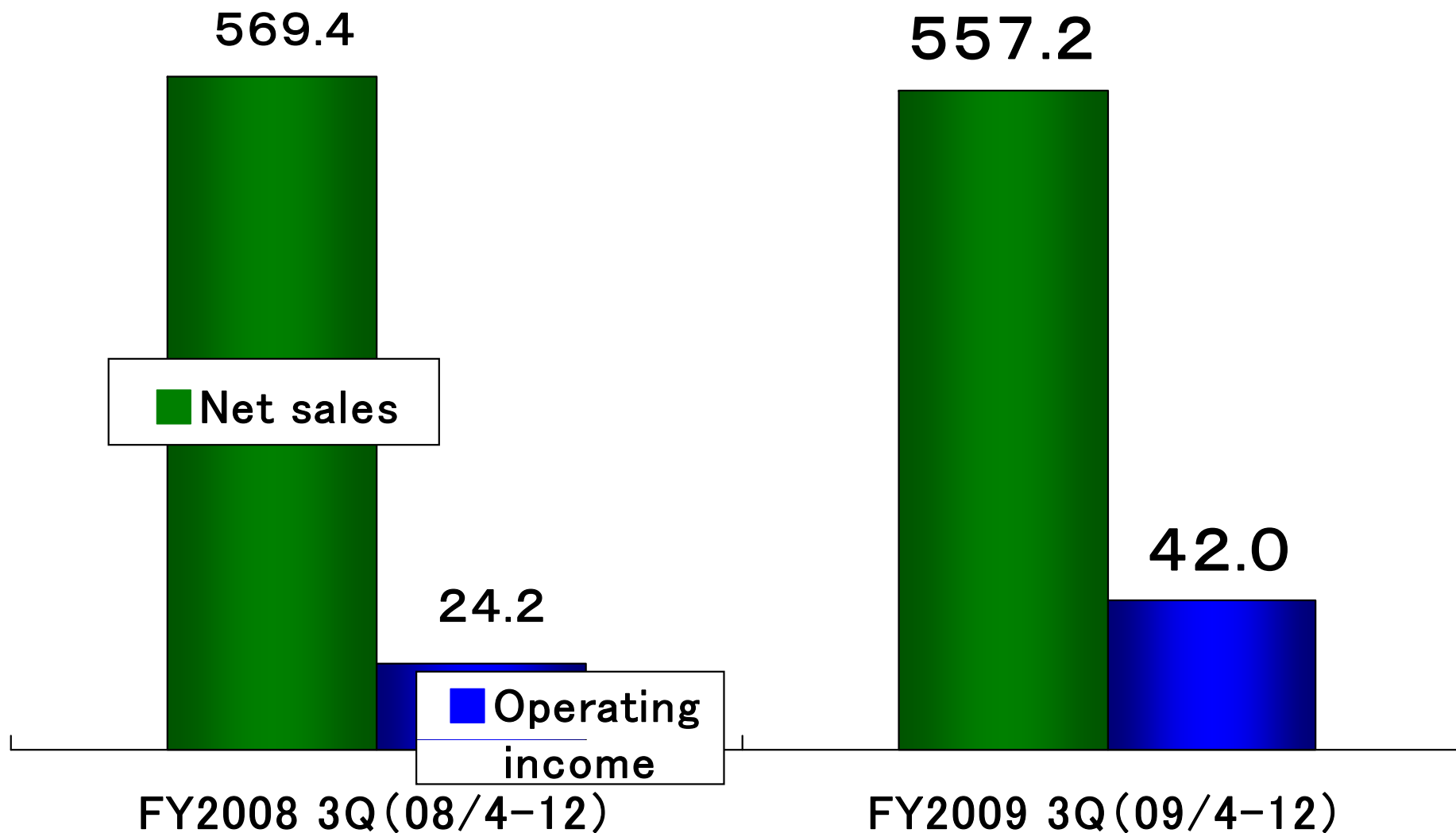
Amount: Billion Yen



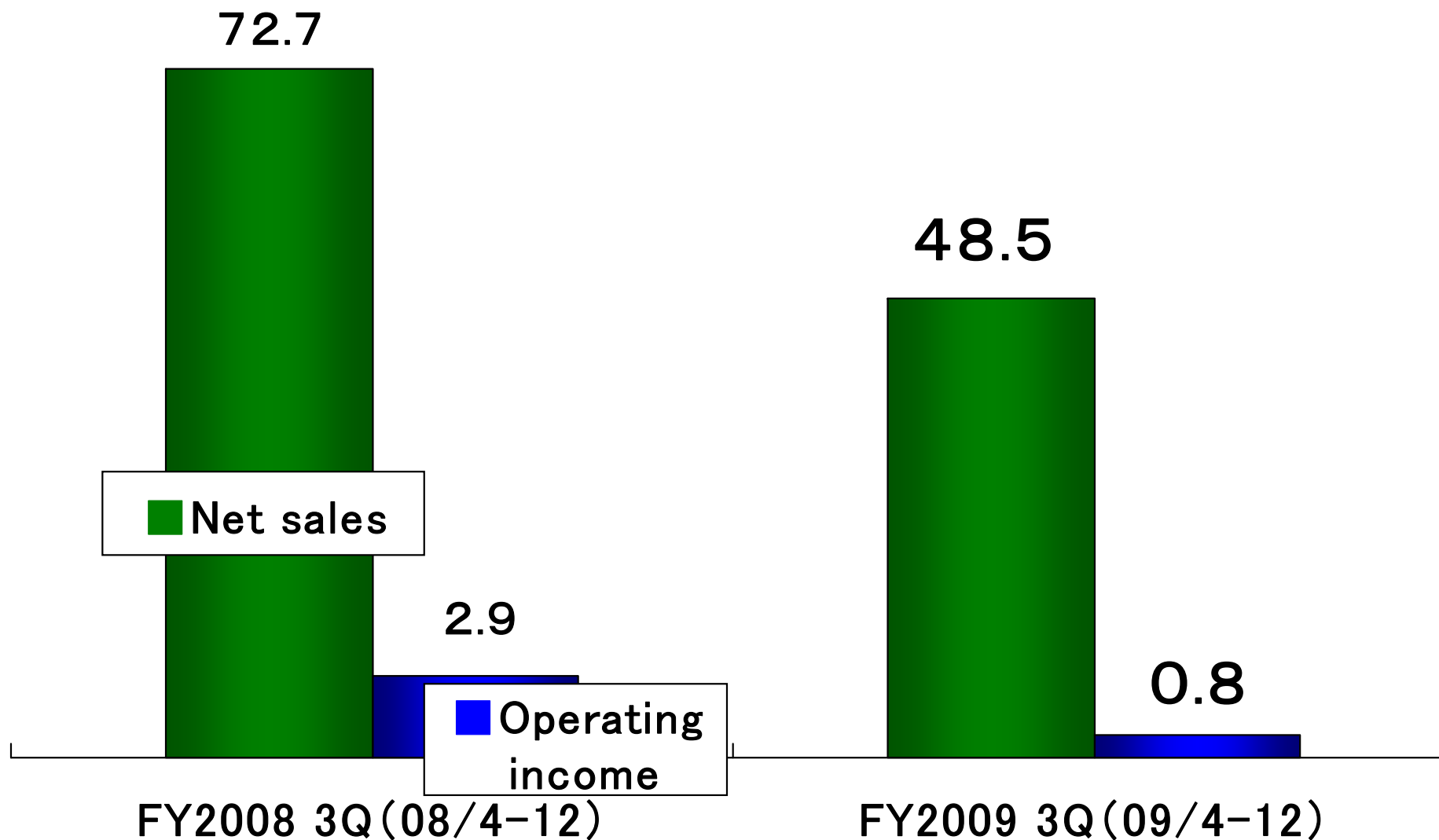


Consolidated: Geographical Segment (Asia)

Amount: Billion Yen

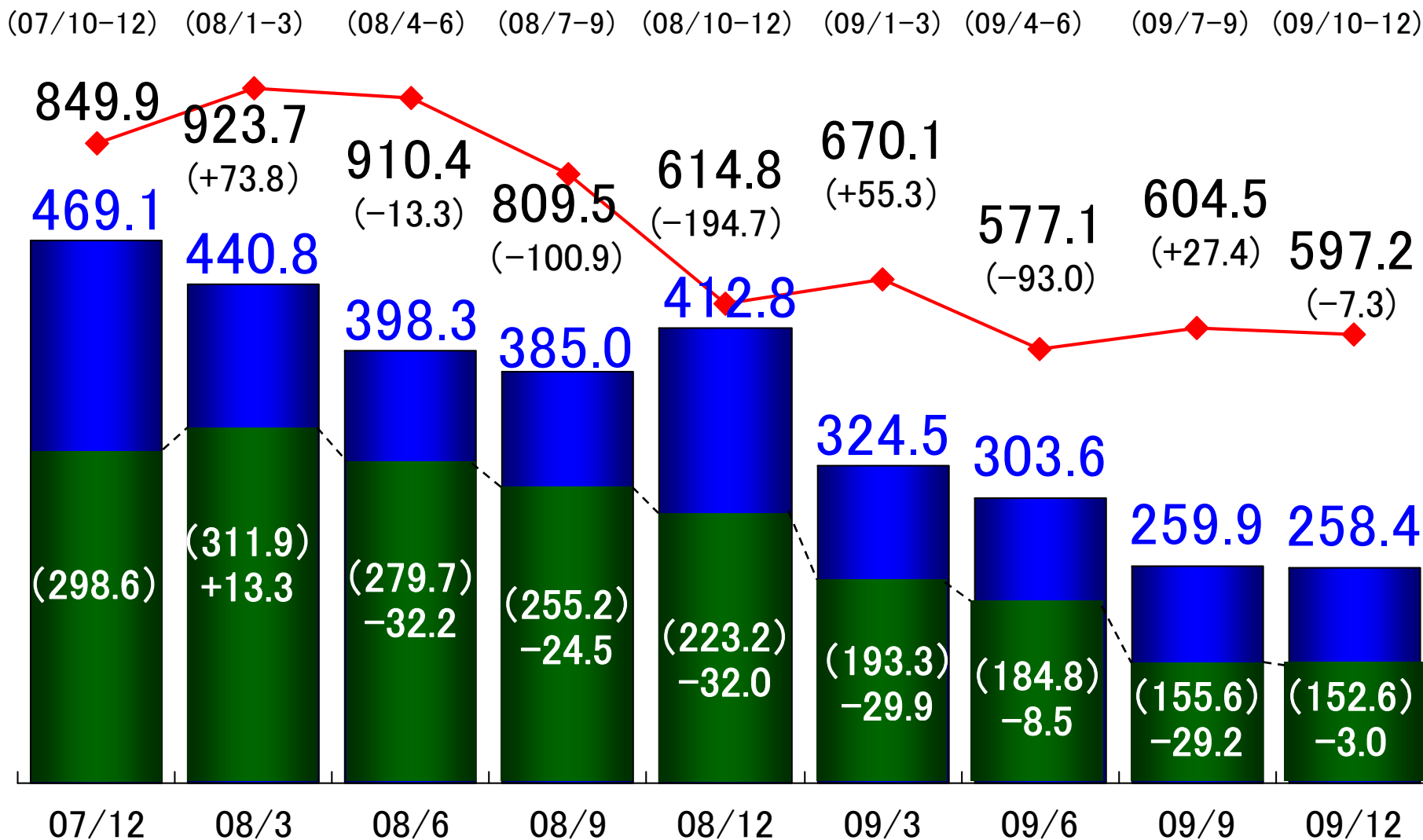


Amount: Billion Yen



◆ Net sales ■ Inventory ■ (Overseas inventory)

Amount: Billion Yen





Lower earnings on lower sales

Amount: Billion Yen

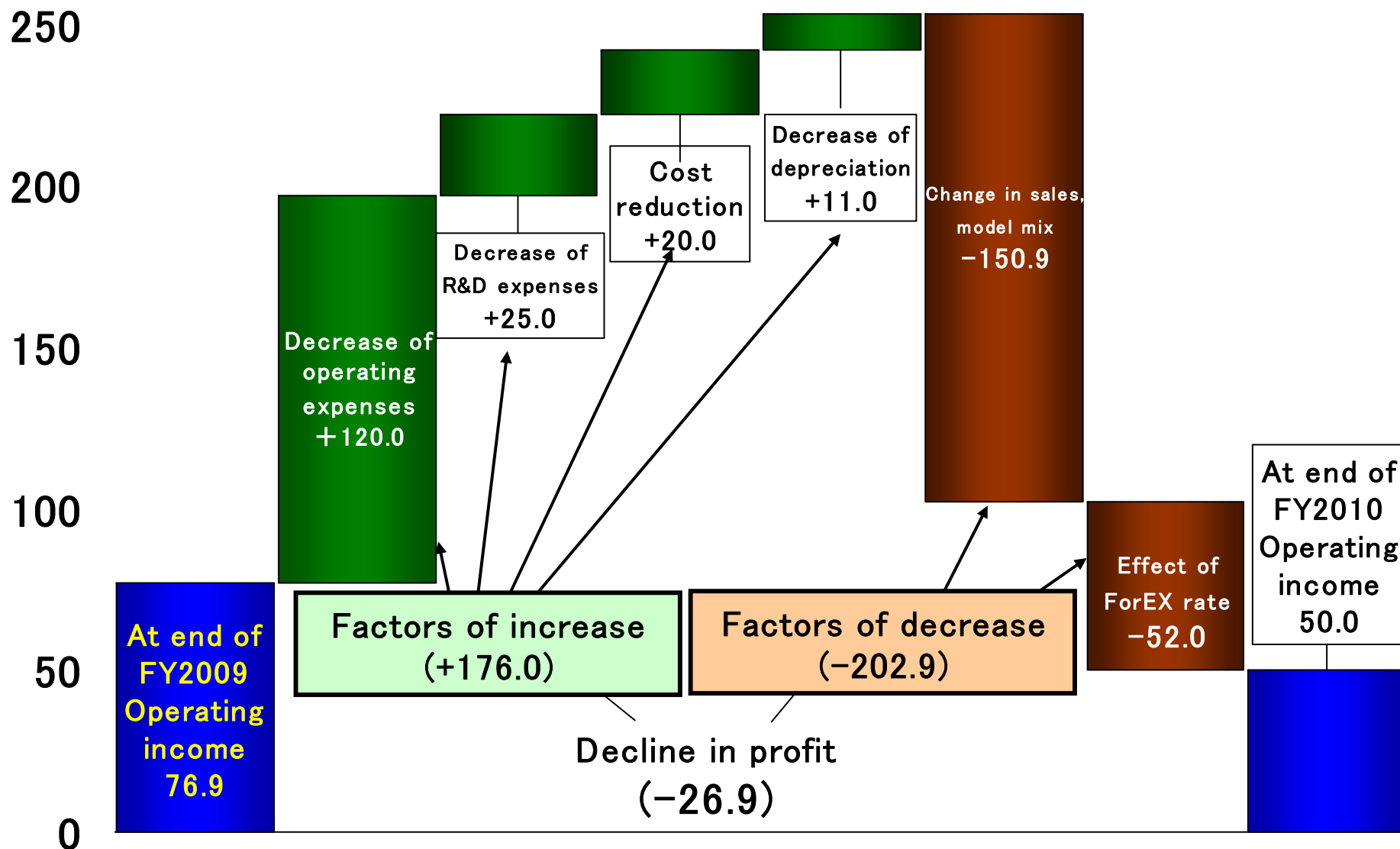
	FY2009 Forecast	Previous Forecast at end of 1 st half	FY2008 Actual result
Net sales	2,300.0	2,300.0	3,004.8
Operating income	50.0	40.0	76.9
Ordinary income	60.0	50.0	79.7
Net income	16.0	15.0	27.4
ForEX rate	U.S. Dollar 93 Yen (4 th quarter 90 Yen)	93 Yen	101 Yen
	Euro 129 Yen (4 th quarter 115 Yen)	124 Yen	144 Yen



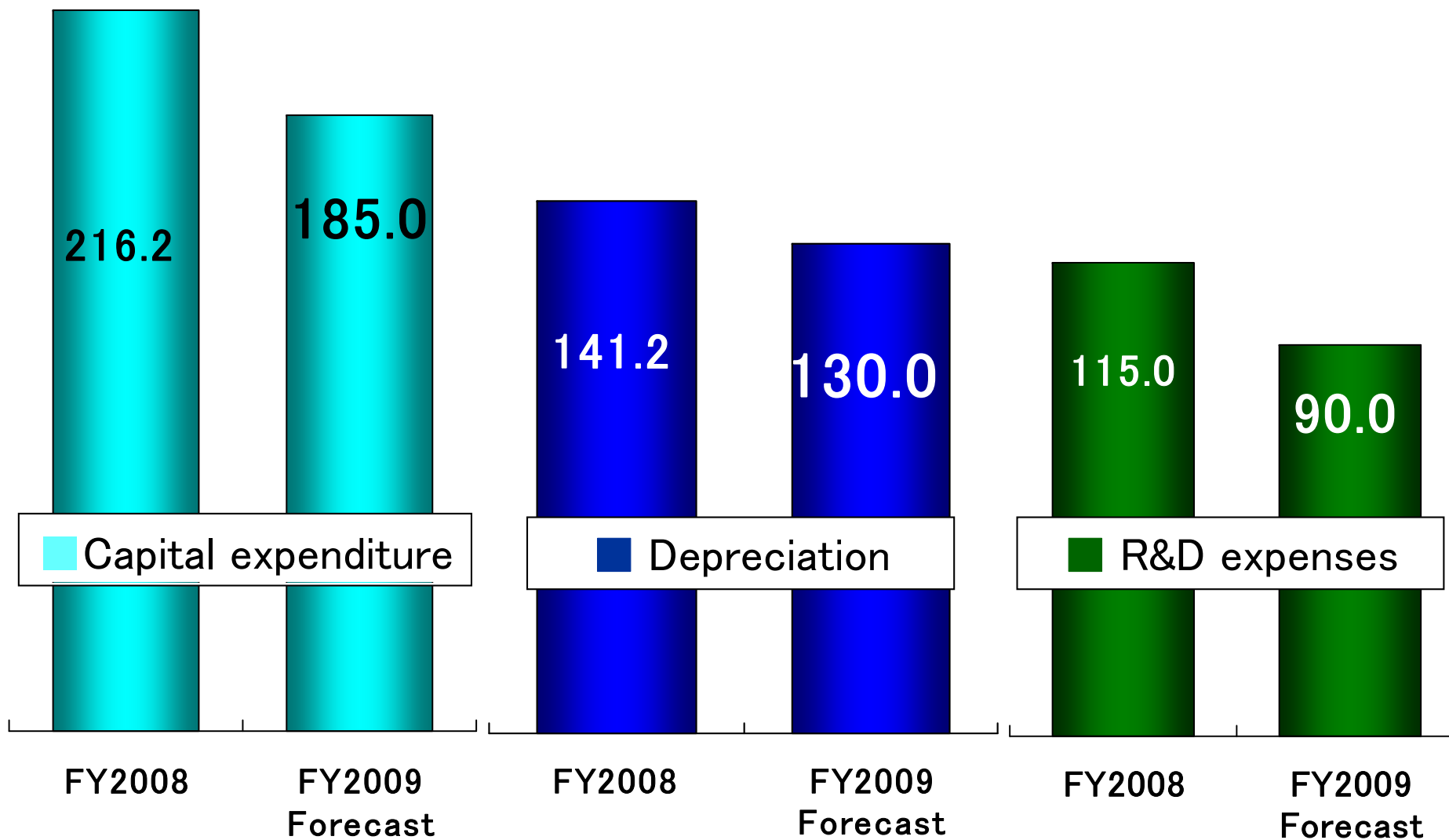
Consolidated: FY2009 Forecast

Factors of Change in Operating Income

Amount: Billion Yen



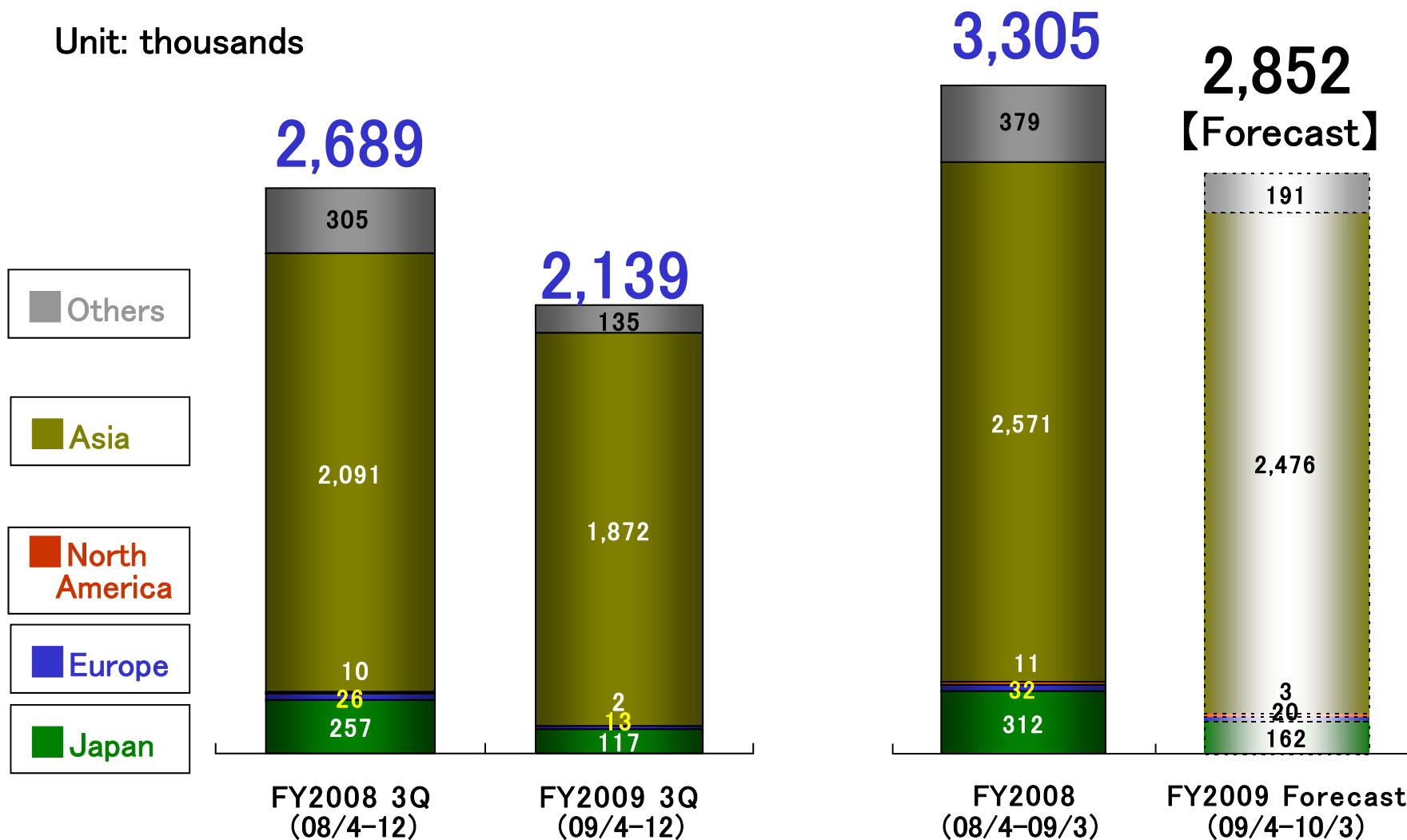
Amount: Billion Yen



《Cumulative 3rd quarter》

《Full year》

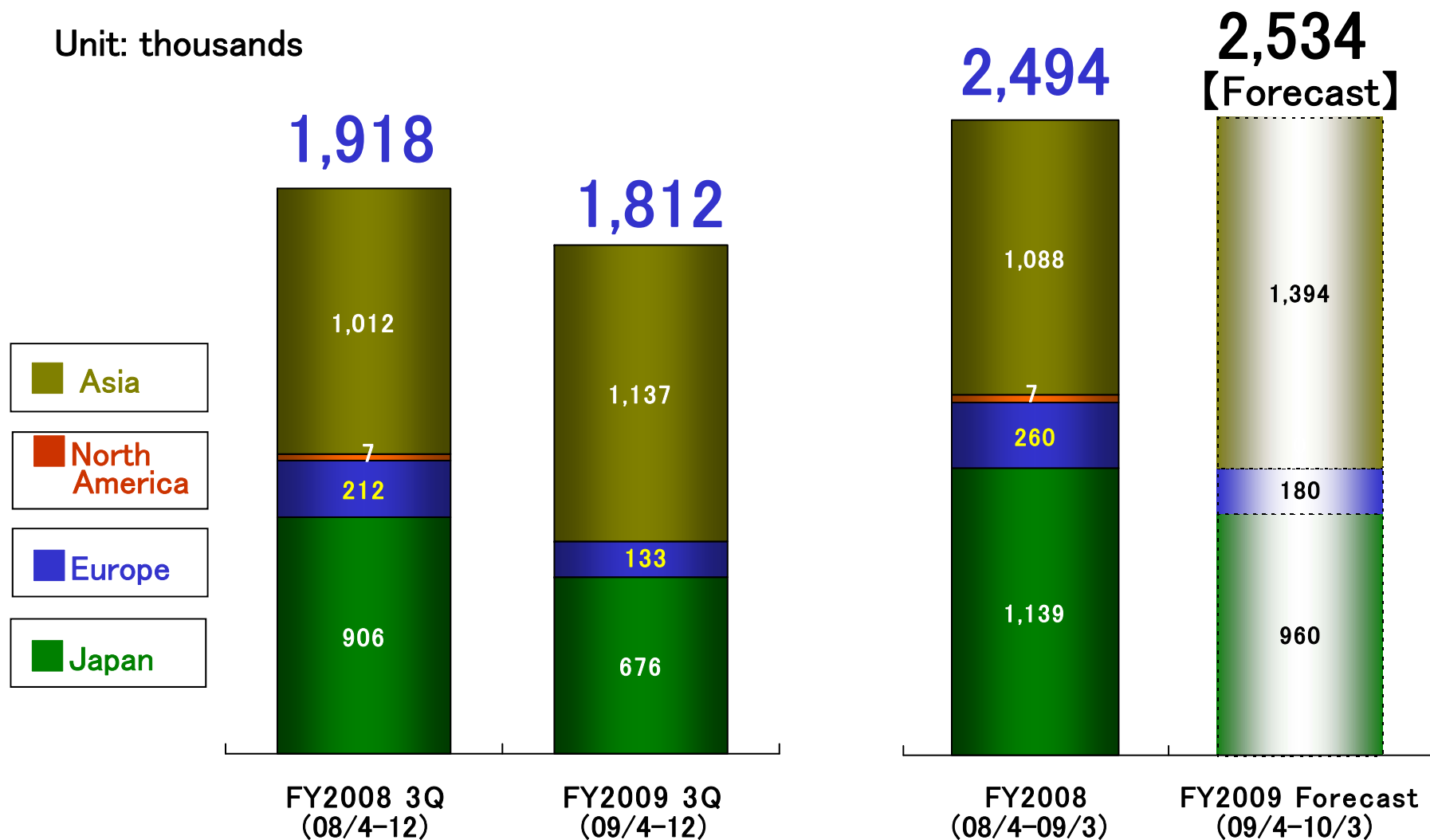
Unit: thousands



《Cumulative 3rd quarter》

《Full year》

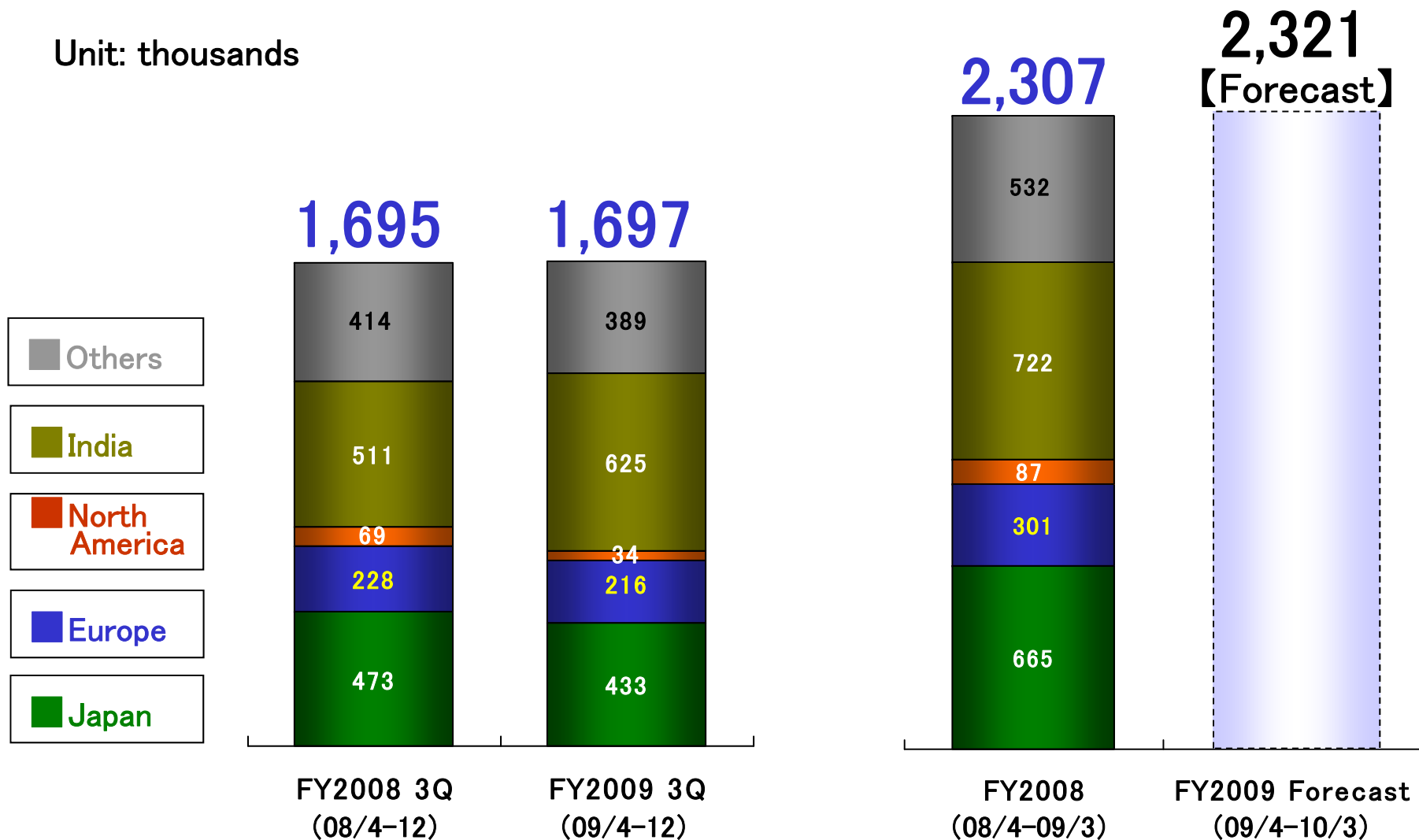
Unit: thousands



《Cumulative 3rd quarter》

《Full year》

Unit: thousands





Comprehensive partnership with Volkswagen Aktiengesellschaft

Page32



- On December 9, 2009, Suzuki and Volkswagen have reached a common understanding to establish a comprehensive partnership.
- In terms of product portfolio, global distribution and manufacturing capacities, both companies ideally complement each other. The companies plan a joint approach more environmentally friendly vehicles.
- While respecting each other's independence as a stand-alone entity, both companies are focused on achieving synergies.
- Volkswagen has purchased 19.9% of Suzuki's issued shares.
- Suzuki also intends to invest up to one half of the amount received from Volkswagen into shares of Volkswagen.

FY2009 Third Quarter Financial Results

Suzuki achieved cumulative automobile sales of 20 million units in Japan



WAGON R FX-S LIMITED



SWIFT XG C-SELECTION



ALTO LAPIN X-LIMITED



SPLASH LIMITED



SWIFT SPORT F-LIMITED

SUZUKI MOTOR CORPORATION



Caution with respect to Forward-Looking Statements

The forward-looking statements of this fiscal year mentioned in this document are calculated based on currently available information and assumptions and contain risks and uncertainty.

Please note that the actual results may greatly vary by the changes of various factors.

Those factors, which may influence the actual results, include economic conditions and the trend of demand in major markets and the fluctuation of foreign exchange rate.

(mainly Yen /US dollar rate, Yen/Euro rate).

This document is an English translation of the original Japanese document. If there are any discrepancies between this document and the original Japanese document, the original Japanese document prevails.